Wrap up

Anders Nyström

PRESIDENT AND CEO

Stronger 24
Investment highlights

Strong position

FSP concept
One of the few players that offers complete services throughout the value chain

Geographic proximity to key customers

Driver of **sustainable solutions** BUFOe

Strong offer including quality and technology leadership

Growth

Organic growth
Leveraging strong position and ramp-up of existing contracts

Acquisition growth
Add-on acquisitions to strengthen customer base, technology, offer and location and diversification into related segments

Sales **5 BSEK 2024**
CAGR 10%

Margin expansion

Acquisition synergies

Strengthened position in China and US

Economy of scale

Production and distribution efficiency

Technology

EBIT margin > 8%

Strong financial platform

Financial leverage continued distribution of dividends

Secured financing with solid equity/asset ratio

Investments in growth and efficiency

ROCE > 15%